

MILLHOUSE LAW GROUP

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August 8, 2006

The Honorable Terry J. Hatter, Jr.  
United States District Court  
Western Division of the Central District  
312 N. Spring Street, Department 17  
Los Angeles, California 90012

RE: *Proposed Settlement Agreement and Consent Order,*  
*Omega Chemical PRP Group, LLC, et al. v. Aaron Thomas Co, et al.*  
Case No. 04-01340 TJH-JWJ  
Central District of California, Western Division

Dear Judge Hatter:

Our firm is co-counsel for the plaintiffs in the above-captioned matter. I have received and reviewed the letter to you dated July 26, 2006 from Peter McGaw, Esq. on behalf of the Omega Small Volume Organized Group ("OSVOG"). I have also had the occasion to discuss the matter with Mr. McGaw and with Paul Cirino of the Department of Justice, representing the settling federal entities.

In Mr. McGaw's letter he indicates that OSVOG does not oppose the proposed settlement between the plaintiffs and the federal government but rather, only has some suggested language revisions to avoid any ambiguity and unintended consequences under the proposed Order.

Under the terms of the Agreement, the plaintiffs assume responsibility for the waste sent to the Site by the federal government. It was never our intention that Mr. McGaw's group bear the risk under California law that the settlement amount with the federal government was too low. Since we never intended the ambiguity Mr. McGaw is concerned about, neither the Plaintiffs nor the settling federal agencies object to the proposed language change suggested by Mr. McGaw.

More than 30 days has passed since the service of the Settlement Agreement and Proposed Order. There have been no objections raised to the proposed Settlement Agreement and Order. Accordingly, we respectfully request that the Court enter the Proposed Order, with the modification suggested by Mr. McGaw.

Thank you for your consideration.

Very truly yours,

MILLHOUSE LAW GROUP

A handwritten signature in cursive script, appearing to read "Keith F. Millhouse".

KEITH F. MILLHOUSE

KFM

cc: Peter McGaw, Esq., counsel for OSVOG  
Paul Cirino, Esq., counsel for Settling Federal Entities  
Larry Gutteridge, co-counsel for Plaintiffs  
Jim Collins, Regional Counsel, Environmental Protection Agency